

# Southern Maryland Electric Cooperative Residential Heating & Cooling Rebate Program

*Rebate Application: Terms and Conditions (Effective January 1, 2018–December 31, 2020)*

## TERMS AND CONDITIONS OF RESIDENTIAL HEATING & COOLING EQUIPMENT REBATE PROGRAM

**APPLICATION:** This form, the online application, and any required additional documentation, including the invoice, must be filled out completely, truthfully, and accurately. Customer-members are advised to retain a copy of this form and any accompanying documentation submitted to SMECO under any of the Heating & Cooling Rebate programs. SMECO will not be responsible for lost documentation pertaining to the online application request. This program covers products installed, and/or services performed, on or after January 1, 2018, and through December 31, 2020. Details of this program, including rebate levels, are subject to change or cancellation without prior notice. **This form, the online application, and all required documentation must be received within 30 days of the date of service or installation.** Your application must be submitted by a SMECO participating contractor. To verify that your Heating & Cooling contractor is a participating contractor, visit [SMECO.coop/save](http://SMECO.coop/save). Funds for rebates are limited and available on a first-come, first-served basis. Rebate amounts are valid while funds last. Please call **1-877-818-4094** or visit [SMECO.coop/save](http://SMECO.coop/save) for the most up-to-date details.

**ELIGIBILITY:** This offer is valid for SMECO residential customer-members applying through the SMECO Residential Heating & Cooling Rebate Program only. Offer open to SMECO residential customer-members only. Customer-members applying for any electric Heating & Cooling Rebate Program rebate must receive electricity distribution service from SMECO. This offer is not valid for commercial properties. For those and other programs, please visit [SMECO.coop/save](http://SMECO.coop/save). Equipment must be installed in the SMECO service territory. Eligible systems are listed at [SMECO.coop/save](http://SMECO.coop/save).

**APPROVAL, VERIFICATION, AND INSPECTION:** Prior to any payment of rebates, SMECO reserves the right to verify sales transactions. Customer-member's contractor will verify that the installed energy-saving measures meet all applicable building codes; zoning laws; local, state, and federal requirements; and other relevant requirements. Contractor is responsible for any applicable permits as required by aforementioned codes/laws. Customer-member's home may also be selected for a quality control post-installation or service inspection by SMECO. No warranty is implied by this inspection.

Contractor must submit digital photo(s) or manufacturer/distributor's documentation that includes complete model and serial numbers of all indoor and outdoor (if applicable) equipment installed.

**HEALTH AND SAFETY:** Customer-member understands that if any health and safety issue is found at the time of installation or service, the project will not be considered complete until the HVAC contractor installing the measure(s) submits documentation that the proper remediation of the health and safety issue identified during the installation or service has been completed.

**PROOF OF PURCHASE:** An invoice itemizing the equipment installed must accompany each SMECO Residential HVAC rebate application. The invoice copy must indicate the equipment type, make, price, and date of completed installation.

**PROOF OF EFFICIENCY:** In order to qualify for an HVAC Efficiency Program equipment rebate, a system must be certified by the Air-Conditioning, Heating, and Refrigeration Institute (AHRI), which is the trade association representing manufacturers of air conditioning, heating, commercial refrigeration, and water heating equipment. AHRI develops standards for and certifies the performance of these products and is the industry standard for efficiency verification.

A copy of the AHRI certificate must accompany the online application. In some circumstances, the AHRI certificate may need to include a complete equipment system rating such as furnace with matched air conditioner and/or heat pump system. Refer to your participating contractor for additional details.

**PAYMENT:** Please allow 6–8 weeks for payment. Payment processing may take longer if information is missing from the online application. Please visit [SMECO.coop/save](http://SMECO.coop/save) or call **1-877-818-4094** if you have any questions about your rebate.

**TAX LIABILITY:** SMECO will not be responsible for any tax liability that may be imposed on the customer-member as a result of the payment of rebates. Please contact your tax advisor for more information.

**SCANNED:** Scanned original documents transmitted to SMECO as an attachment via electronic mail shall be the same as delivery of the original signed document. At the request of SMECO, customer-member shall confirm documents with a facsimile-transmitted signature or a scanned signature by providing the original document.

**ENDORSEMENT:** SMECO does not endorse any particular manufacturer, product, system design, claim, or contractor in promoting this program.

**INFORMATION RELEASE:** Customer-member agrees that SMECO may include his/her name, SMECO services, and resulting energy savings in reports or other documentation submitted to SMECO, and/or the Maryland State Public Service Commission. SMECO will treat all other information gathered in evaluations as confidential and report it only in the aggregate.

**LIMITATION OF LIABILITY:** SMECO's liability is limited to paying the rebate specified. SMECO IS NOT LIABLE FOR ANY CONSEQUENTIAL OR INCIDENTAL DAMAGES, OR FOR ANY DAMAGES IN TORT CONNECTED WITH OR RESULTING FROM PARTICIPATION IN THIS PROGRAM. SMECO reserves the right to not pay this rebate if the form is not filled out completely and accurately.

**WARRANTIES:** SMECO DOES NOT WARRANT THE PERFORMANCE OF INSTALLED EQUIPMENT OR SERVICES PERFORMED, EXPRESSLY OR IMPLICITLY. SMECO makes no warranties or representations of any kind, whether statutory, expressed, or implied, including without limitations, warranties of merchantability, or fitness for a particular purpose regarding the central air conditioning or heat pump equipment provided or work performed by a manufacturer, vendor, or participating contractor. Contact your contractor for details regarding equipment performance and warranties.

**PROPERTY RIGHTS:** Customer-member represents that he/she has the right to complete and/or install the energy-saving measures on the property on which those measures are completed and/or installed and that any necessary landlord's consent has been obtained.

**OWNER'S CERTIFICATION:** Owner certifies that the Heating & Cooling Rebate Program equipment was installed at the defined location as indicated on the contractor's invoice and the online rebate application. Owner agrees that all information is true and that he/she has conformed to all program and equipment requirements listed.

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## I. MINIMUM EFFICIENCY LEVELS AND ASSOCIATED REBATE PAYMENTS

Please note: Program requires the installation of a system that is AHRI certified.

Measure	Efficiency Level	Rebate Amount	Quantity
ASHPTier 1	≥ 16 SEER ≥ 13 EER ≥ 9 HSPF	<input type="checkbox"/> \$400	
ASHPTier 2	≥ 18 SEER ≥ 13 EER ≥ 9.5 HSPF	<input type="checkbox"/> \$650	
CAC Tier 1	≥ 16 SEER ≥ 13 EER	<input type="checkbox"/> \$300	
CAC Tier 2	≥ 18 SEER ≥ 13 EER	<input type="checkbox"/> \$500	
Ductless Mini-Split ASHP Tier 2	≥ 18 SEER ≥ 12.5 EER ≥ 9 HSPF	<input type="checkbox"/> \$250	
Multi-Zone Ductless Mini-Split ASHP	≥ 15.5 SEER ≥ 12.5 EER ≥ 8.6 HSPF	<input type="checkbox"/> \$400	
Geothermal Heat Pump	≥ 17.1 EER ≥ 3.6 COP	<input type="checkbox"/> \$1,500	
Smart Thermostats	N/A	<input type="checkbox"/> \$100	

**Rebate to be paid to:**  Customer-Member  Contractor **Total Rebate Amount: \$ \_\_\_\_\_**

All qualifying HVAC equipment installed at new construction homes that are not ENERGY STAR® certified are eligible for a rebate.

## II. SIGNATURES

The SMECO Residential Heating & Cooling Rebate Application cannot be processed unless the online rebate application is complete and all supporting documentation has been submitted online by the participating HVAC contractor. Please be sure you have read the Terms and Conditions provided with this form as it relates to the online application. **I HAVE READ AND UNDERSTAND THE TERMS AND CONDITIONS ON PAGE ONE. I CERTIFY THAT THE INFORMATION I HAVE PROVIDED IS TRUE AND CORRECT AND THE EQUIPMENT AND/OR SERVICES FOR WHICH I AM REQUESTING A REBATE MEET(S) THE REQUIREMENTS OF THE APPLICATION AS LISTED IN THE TERMS AND CONDITIONS. CONTRACTOR AGREES TO FURNISH CUSTOMER WITH A COPY OF THIS DOCUMENT AND CONTRACTOR INVOICE INDICATING EQUIPMENT TYPE, MAKE, MODEL AND SERIAL NUMBERS, DATE OF INSTALLATION AND/OR SERVICE, AND PRICE.**

By signing this form, I agree to all of the Terms and Conditions of this Agreement.

By submitting this form, I agree to all of the Terms and Conditions of this Agreement.

SMECO Account Number:

Company Name:

Customer-Member Name:  
*(Print name as it appears on SMECO bill.)*

Contractor Name:  
*(Print name.)*

Customer-Member Signature:

Contractor Signature:

Date:

Date:

Customer Email:  
*(To communicate status on rebate process and payment.)*

♻️ Printed on recycled paper using environmentally friendly inks. **2**

**SMECO.coop/save**

This program supports the EmPOWER Maryland Energy Efficiency Act.

SMECO-HVAC-12142017

